

BRITISH AMERICAN TOBACCO (MALAYSIA) BERHAD
(Company No : 4372-M)

CONDENSED CONSOLIDATED INCOME STATEMENTS

For the period ended 30 June 2007

	Note	3 months ended		6 months ended	
		30.6.2007	30.6.2006	30.6.2007	30.6.2006
		RM'000	RM'000	RM'000	RM'000
Revenue		937,036	916,518	1,874,222	1,817,458
Cost of sales		(542,841)	(525,035)	(1,087,272)	(1,036,826)
Gross profit		394,195	391,483	786,950	780,632
Other operating income		3,451	2,784	6,489	5,879
Operating expenses		(141,341)	(128,139)	(255,733)	(230,475)
Profit from operations		256,305	266,128	537,706	556,036
Finance cost		(11,818)	(11,818)	(23,539)	(23,539)
Profit before tax		244,487	254,310	514,167	532,497
Tax expense	5	(66,011)	(71,715)	(138,825)	(150,164)
Profit for the financial period		178,476	182,595	375,342	382,333
Earnings per share - basic (sen)	23	62.5	63.9	131.5	133.9
Earnings per share - diluted (sen)	23	62.5	63.9	131.5	133.9
Net dividends per share (sen) - Interim		109.5	108.0	109.5	108.0

The Condensed Consolidated Income Statements should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2006.